

SignalWire is a telco-grade, AI Voice Platform for building the next decade of communication systems. SignalWire helps developers and businesses succeed by simplifying Communication technology into a future-proof solution that enables them to quickly build scalable, innovative solutions that empower their customers to thrive.

Three Critical Inflection Points in Technology

Inflection Point 1

1989 World Wide Web

Browsers emerge, HTML becomes the universal interface

Impact: Read-only internet - the birth of online content + websites become the first layer of digital presence



Telecom locked inside on-prem infrastructure

Inflection Point 2

2006 The Cloud

Launch of EC2 and S3, API driven compute

Impact: The cloud-native revolution begins



2006: FreeSWITCH is born - giving voice to the programmable internet.

Impact: Becomes the number one open-source telephony platform that revolutionized the VoIP industry. Powers 95% cloud communications industries:

CPaaS
UCaaS
CCaaS

} Powered by FreeSWITCH

2018: SignalWire is formed to take FreeSWITCH into the cloud.

Modular, protocol-agnostic telecom core built for developers

Bridges SIP, PSTN, WebRTC, and more under one engine

The foundation for Programmable Unified Communications (PUC)

Impact: Real-time communications become programmable, composable, and embeddable



Inflection Point 3

2022 AI

Foundation models and real-time inference become accessible

API-first platforms shift from commands to conversations

Impact: The internet becomes intelligent



SignalWire's PUC Platform is to Communication what EC2 was to Compute and what LLMs are to Understanding

Impact: PUC is the missing layer that lets Humans and AI interact via comms channels in real time.

The Biggest Inflection Point is Here – NOW

The convergence of several events are forcing the first re-engineering of global voice platforms in 15+ years

- Genesys, Metaswitch, and legacy on-prem are being phased out
- AI is transforming contact centers and workflows
- Developer adoption is the new distribution
- The developer platform that enables this shift will own the next decade



SignalWire was architected for this shift from its inception.
We have the infrastructure, AI orchestration, and protocol stack
live today – at scale

The Legacy Stack is Breaking

AI is now central to customer interaction, but the legacy communications stacks were not built for it

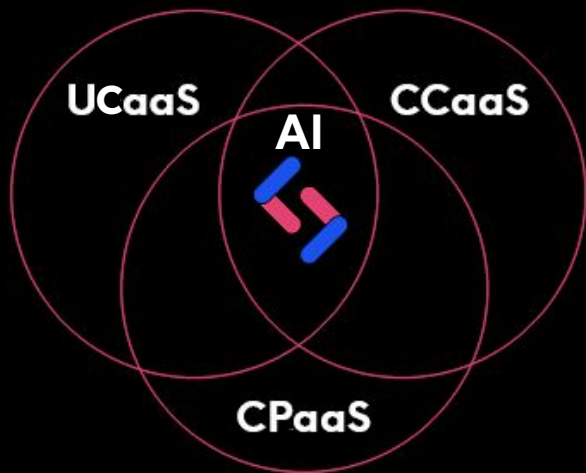
Today's systems are:

- **Latency-prone** and stitched together non-defensible AI use-cases with multiple API
- Designed for **rigid** use cases of **low quality audio** and rudimentary call routing to humans only
- Inflexible across all protocols, both legacy and modern (SIP, PSTN, WebRTC, and Mobile)
- Impossible for developers to extend to modern ideas and product requirements

Current Solutions are Limited

Company	Limitation
Twilio (CPaaS)	Gen 1 CPaaS - Not built for real-time AI workflows. Requires multiple third-party integrations for advanced routing, NLP, etc. Cannot innovate on the already ancient voice stack.
LiveKit (AI)	New in Town - No programmable telecom stack. Needs years to accelerate
Replicant (AI IVR)	Closed IVR System - Not a developer platform or infrastructure layer, making the solution rigid
Genesys/MetaSwitch (CCaaS)	Legacy CCaaS - Complex and expensive solution, not programmable. EOL on-prem causing a mass exodus to the cloud.

SignalWire : What Makes Us Unique?



Creating something entirely new:
Programmable Unified Communications

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- **Composable Infrastructure Approach**
 - ◆ Translates between mobile/browser world and traditional telecom. Global scale with intelligent routing network
- **Deep Programmability**
 - ◆ Built by the creators of FreeSWITCH; developers gain direct, low-latency control over media and call flows
- **Native AI Integration**
 - ◆ Real-time transcription, translation, and programmable Digital Employees all baked into the platform (no third-party “bolt-ons”)
- **Flexible, Usage-Based Model**
 - ◆ Scales affordably without enterprise-level license fees. Ideal for everything from startups to large-scale call centers
- **Developer-Centric Ecosystem**
 - ◆ Integrates easily with CRMs, ERPs, LLMs and other AI services, and more

SignalWire : Use Case One

SignalWire's Programmable Unified Communications (PUC) approach abstracts telecom primitives into composable **Resources** (like AI Agents, Subscribers, Scripts, Rooms, Gateways), which can be mixed and matched to create dynamic, scalable communication systems. Applications can be up and running in weeks rather than years.

Secure, Compliant Healthcare Appointments (HIPAA)

Goal: Let patients schedule, confirm, or cancel appointments via voice

Resources Used:

- AI Agent: For appointment interaction
- Room: For escalated video calls with doctors
- Subscriber: For back-office agents or nurse line
- SWML Script: For call routing and compliance logic
- SWAIG: For integration with EMRs and scheduling systems

Flow:

1. Patient calls a number tied to a SWML script
2. An AI Agent confirms their identity and retrieves availability via SWAIG
3. They confirm or change appointments
4. If escalation is needed, patient is transferred to a Room or Subscriber

 **Sensitive information is kept secret for PCI and HIPAA compliance**



SignalWire : Use Case Two

Virtual Receptionist for Distributed Teams

Goal: Build a smart receptionist that can handle distributed, hybrid staff across the globe.

Resources Used:

- AI Agent: Natural conversation + name/intent capture
- Subscribers: Remote employees with SIP/WebRTC endpoints
- Queue: If staff is unavailable
- Script: Core logic
- SendSMS: To notify team members of missed calls

Flow:

1. Caller is greeted by the AI agent
2. AI asks “Who are you trying to reach?” or “How can I help you?”
3. Based on user intent, routes to the correct Subscriber (e.g., marketing, sales).
4. If person is away, the call goes to Voicemail, then sends an SMS/email.



SignalWire: Platform Overview

– SignalWire is the programmable fabric that connects real-time AI, SIP, PSTN, WebRTC, Mobile, SMS, and Video.

Real-Time Infrastructure

A highly available, distributed, and reliable cloud-based communication infrastructure that breaks down key application features into development building blocks.

AI Kernel Embedded in the Media Stack

Voice, transcription, memory, and LLM reasoning run inside the media layer. No detours

Model-Aware Agent Infrastructure

SignalWire's production-ready equivalent of MCP (Model Context Protocol) is called SWAIG. It securely defines agent goals, memory, tools, and behavior in a stable format that has been in use for over a year.

Omnichannel by Design

Unified platform across PSTN, SIP, WebRTC, SMS, Video, and AI natively built into the stack.

Subscribers

Managed user identities that enable programming of PBX and Call Center features, including roles and call routing, to build integrated customer experiences.

Declarative Call Logic

Developers build conversational applications using structured prompts and JSON logic, rather than wiring APIs and sockets by hand.

GLOBAL NETWORK

Covering over 5 billion people within 50ms & globally within 100ms



Continuous analysis detects disruptions and uncovers path optimizations on a per-endpoint basis.



Secured with SOC II, HIPAA, PCI compliance, and built-in access control.



Nodes placed worldwide to ensure high availability, low latency, and scalable communication infrastructure.

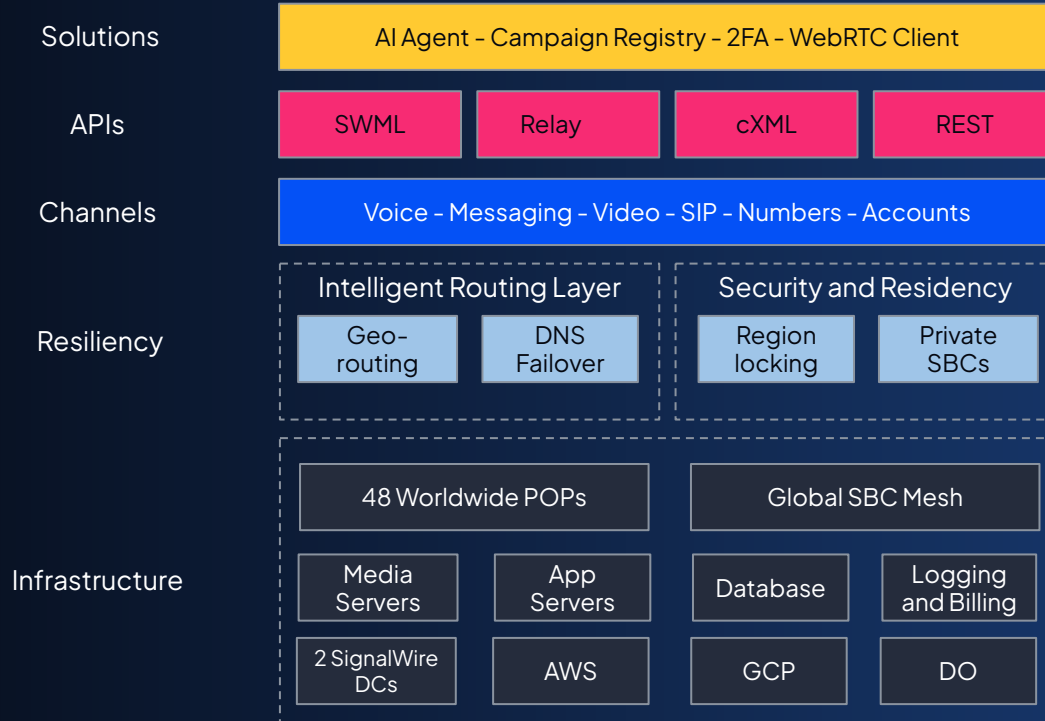


Tailored solutions for specific business needs such as data sovereignty requirements, serving clients like Sprinklr, Deutsche Telekom, and large call centers.



Cloud agnostic architecture allows deployments to any data center or network.

SignalWire: A Complete set of Services



SignalWire: Go-to-Market

Product Led Growth partnering with Sales Led Growth

 Customer focused platform designed for Product Led Growth (PLG), including self-service and POC acceleration

 Strategic Partnerships with Enterprise and telcos to integrate with SignalWire's powerful Programmable Unified Communications (PUC) platform, future-proofing their offering

 Customer Support and Customer Success increases consumption and retention. 2024 net retention 130%

 Revenue Streams: SignalWire generates revenue from various sources including consumption-based fees, monthly subscriptions, dedicated infrastructure, and professional services for platform integration. 96% revenue is recurring

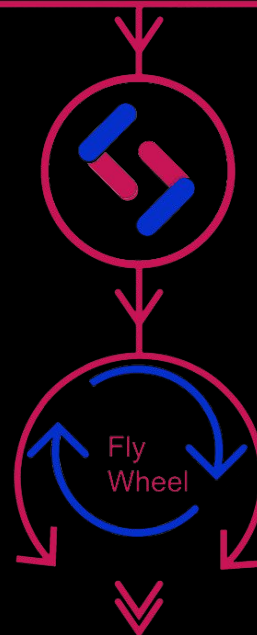
Focus on industries with heavy customer engagement needs, companies with technical ability, and development resources.

Product Led

SMB customers
Free Trials
Community
Support
Success

Sales Led

Larger Customers
Complex Use Cases
Small Sales Team
Solutions Architects



Paying
Customers



In Product Upsell,
Expansion Rev.



Enterprise



SignalWire: What Makes Us Unique?

- **Everything is a composable resource:** Use APIs to create. APIs to control. SDKs and phone numbers to place and receive calls.
- **Real-time programmable logic:** Using SWML, you can orchestrate everything at runtime.
- **Cross-channel support:** Works with PSTN, SIP, WebRTC, and messaging - with consistent logic.
- **Global scale + edge routing:** Deploy anywhere, route intelligently.
- **AI-native:** AI Agents aren't bolted-on - they're part of the core. They can see, be seen, hear, speak and control calls based on simple instructions and integration points using SWAIG (our product ready MCP equivalent)

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